# Welcome to Houston Foot and Ankle

THIS INFORMATION IS IMPORTANT FOR OUR RECORDS AND YOUR HEALTH

## SO PLEASE FILL THIS FORM OUT COMPLETELY

NAME OF PATIENT			
SOCIAL SECURITY #			
ADDRESS			
ADDRESSCITY	STATE_	ZIP	
SEX: M F AGE:	BIRTH	DATE	
MARITAL STATUS: S	M D W		
HOME PHONE		<u>C</u> ELL_	
E-MAIL ADDRESS			
EMPLOYER			
OCCUPATION			
ADDRESS			
CITY	STATE	ZIP	
OFFICE PHONE			
PERSON RESPONSIBL	E FOR AC	CCOUNT	
STREET			
CITY	STATE_	ZIP	
EMPLOYER			
ADDRESS			
CITY	STATE_	ZIP	
PHONE			
<b>RELATIONSHIP TO PATI</b>			
B1RTHDATE			
		<u> </u>	
HOW DID YOU HEAR ABO	OUT THE PR	ATICE? (circle one	e)
Internet/Google			
Doctor Referral (who?)			_
Facebook			
Friend/Family			
Insurance Company			
Other			
EMERGENCY CONTACT_			
RELATIONSHIP		PHONE	

## **MEDICAL INFORMATION**

NAME:	DATE:
Welcome to our office. This information Please fill this information out as compa	n is important for our medical records and your health. etely as possible.
CHIEF COMPLAINT-What is your mai	n foot or ankle problem (please specify left or right)?
Please list any other foot or ankle proble	ems that need attention:
Have you seen another podiatrist or other physician(s)'s name and when evaluation	er physician for your current condition(s)? If so, please list on/treatment took place.
Do you wear custom insoles, orthotics,	
What is your height?	Weight?
What is your shoe size?	Width?
Family Physician or Internist Name:	Date Last Seen:
Specialty Physicians? Type:	Name:
Type:	Name:
Pharmacy Name:	Phone Number:
MEDICATIONS- Please list the names the counter) that you are currently takin ( ) Please check this box if you currently	

N	1EI	DIC	AL	HIS	ST(	ORY

Have you had any serious illnesses? If yes, please explain:

Circle if you have (or had) a problem with any of the following:

Diabetes	Lungs	Asthma	Blood Clots	Heart	Liver
Stroke	Kidneys	Thyroid	Stomach Ulcer	Phlebitis	Arthritis
Cancer	T.B.	Murmur	Hypertension	Bladder	AIDS/HIV
Skin	Anemia	Gout	Psychological	Epilepsy	Circulation
ADHD	RA	Psoriasis	Depression	Crohns/IBS	Fibromyalgia

For women: Are you pregnant or breast feeding? Yes No

### ALLERGIES

Are you allergic or sensitive to any of the following (Please circle)? Please explain the reaction you get to the offending substance.

( ) Please check this box if you have NO KNOWN DRUG ALLERGIES						
Penicillin	Morphine	Tape	Sulfa	Novocaine	Latex	
Aspirin	Codeine	Iodine	Neosporin	Betadine	"-mycins"	
Others (please list):						

<u>SURGERIES-Please</u> list all surgeries/procedures that you have had. Please include when, where, and what surgical procedures. ( ) Please check this box if you have never had surgery

Have you ever had a reaction or complication from anesthesia or surgery? If so please explain.

( ) Please check this box if you have NOT had complications from anesthesia or surgery

Do you have bad reactions to any metals, jewelry, or an allergy/sensitivity to nickel? Y N TRAUMATIC HISTORY-Have you ever had any SERIOUS injuries, accidents, or broken bones? If so, please list when, your treatment, and outcome. HOSPITALIZATIONS-Have you ever been hospitalized for any reason? If so, please list when, where and for what reason. ( ) Please check this box if you have never been hospitalized FAMILY HISTORY - Please circle if any of your family members have (or had) any of the following: Diabetes Cancer Heart Disease Hypertension Foot Problems RA Psoriasis Arthritis Charcot Marie Tooth Gout SOCIAL HISTORY Your occupation: Marital Status: # of Children: Doyousmoke? Yes No # of packs per day:\_\_\_ # of years: Previously Smoked? Yes No # of packs per day:\_\_\_ # of years:\_\_\_ Year Quit\_\_\_ \_ Do you use smokeless tobacco or chewing tobacco? Yes No frequency/qty\_\_\_\_\_\_ Do you drink alcohol? Yes No How would you describe your drinking? Circle those that apply: Social Heavy Binge Rarely Never Light Moderate Type:\_\_\_\_\_ Do you use recreational/illicit drugs? Yes No Do you have a history of substance abuse or substance abuse treatment? Yes No Are you involved in a sport or exercise program? Yes No Please explain below:

Due to recent mandated regulations at both the state and federal levels, we are required to collect the race, ethnic background, and preferred language(s) of all patients. This information will go into your electronic chart and will remain strict!y confidential.

Please check the category which most closely represents your race:
American Indian or Alaskan Native
Asian
Black or African American
Native Hawaiian or Other Pacific Islander
Other Race or Multiple Races
White
Please check your ethnic background:
Hispanic or Latino
Non-hispanic/Latino
What is your preferred language(s):

We are dedicated to providing the best possible care and service to you. An essential element of your care and treatment is understanding your financial responsibilities. If you have any questions about the policies, please discuss them with our office manager and/or front office staff.

#### Health Insurance

We are contracted with most insurance plans to accept assignment of benefits. Our office will file your visit with the insurance company and will only collect your co-pay, deductible, and/or coinsurance when it applies. Please note: Our contract with your insurance carrier requires us to collect your co-pay at each visit.

If you have insurance coverage with a plan that we do not have a prior agreement with, the charge for your care and treatment are due at the time of service. In the event your health plan determines a service to be "non-covered", you will be responsible for the complete charge. Payment is due upon receipt of statement from this office.

#### Referrals

It is your responsibility to obtain a valid referral from your primary care physician when required by your insurance company.

#### Disability, Insurance Forms, Medical Records, and Copies of X-rays

There is a \$25.00 per form charge to fill out disability and insurance forms. Please mail, email, or leave them at the front desk along with your payment. Forms will not be completed until payment is received. Please allow at least 3-5 working days for processing. We will call you once we have completed your request. There is a \$25.00 fee for copying x-rays and \$10.00 fee for medical records.

#### Medication Refills

Refills for medication prescribed by your doctor should be obtained by calling your pharmacy to request the refill. Please do not call the office, as this will only result in additional phone calls for you. Refills are not approved after normal business hours, weekends, or holidays, so please call in your refill request in time for the pharmacy to contact our office.

### Cancellation Policy

Our office will make every attempt to confirm your scheduled appointment, but it is ultimately your responsibility to cancel or reschedule when necessary. Our office reserves the right to charge a \$25.00 fee for failure to inform our office of appointment cancellation 24 hours prior to the appointment.

I have read and understand the office policies,	- · · · · · · · · · · · · · · · · · · ·		
terms. I also understand and agree that such terms may be amended from time			
to time by the practice.			
Signature	Date		
Printed Name			
I UNDERSTAND THAT I AM FINANCIALLY RE	SPONSIRI F FOR THE SERVICES		
THAT I RECEIVE. PAYMENT IS EXPECTED A			
UNLESS PRIOR ARRANGEMENTS HAVE BEE	N MADE. I UNDERSTAND THAT		
THERE WILL BE A \$30.00 NSF FEE FOR ANY	RETURNED CHECKS.		
SIGNATURE	<u>D</u> ATE		
FOR PATIENTS WITH INSURANCE COVERA	GE, PLEASE READ AND SIGN:		
I AUTHORIZE THE RELEASE OF ANY MEDICA	AL INFORMATION AND		
REQUEST THAT BENEFITS BE PAID DIRECTL	Y TO HOUSTON FOOT AND		
ANKLE FOR SERVICES RENDERED. I UNDERS			
AND ANKLE IS FILING MY CLAIM AS A COURTESY AND THAT THIS DOES			
NOT RELIEVE ME OF FINANCIAL RESPONSIE	SILITY OF NON-COVERED		
SERVICES OR SUPPLIES.			
SIGNATURE	<u>D</u> ATE		

### ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I ACKNOWLEDGE THAT THE NOTICE OF PRIVACY PRACTICES AND HIPAA WAS AVAILABLE AND THAT I HAVE READ (OR HAD THE OPPORTUNITY TO READ IF I CHOOSE) AND UNDERSTAND THE NOTICE.

PATIENT NAME (PLEASE PRINT)	DATE	
PARENT OR AUTHORIZED REPRESENTA	ATIVE (IF APPLICABLE)	
	_	
SIGNATURE		

Please read and sign this form. This form will help us receive insurance payment for your visit/ services and allow us to communicate with insurance companies:

I assign the right to payment for medical benefits directly to Houston Foot and Ankle in consideration for medical services and supplies provided to me pursuant to my health insurance plan.

In the event that my health insurance plan refuses to pay for medically reasonable and necessary services provided, I also assign all my ERISA\* rights to Houston Foot and Ankle for a full and fair review of any and all denied claims, including any penalties that may be assessed against the insurance company for claims-processing violations. This ERISA assignment is in consideration for the unpaid services provided, in consideration for my insurance plan's reduced fee schedule, and in consideration for the continued willingness of Houston Foot and Ankle to see patients, including me, on an insurance assignment basis. I understand that if my treating doctor prevails in any payment dispute, I may be liable for any applicable co-payment for contested services.

I consent to release medical information to Houston Foot and Ankle. I consent to Houston Foot and Ankle releasing medical information to other health care

providers for the purpose of treatment when necessary for my care. I consent to Houston Foot and Ankle sending all necessary medical information to my insurance plan.

\*ERISA is an acronym for the Employee Retirement Income Security Act, which includes federal laws requiring insurance companies to process submitted insurance claims and appealed (denied) insurance claims according to ERISA regulations. The failure to process submitted insurance claims and appealed (denied) insurance claims according to ERISA regulations may result in fines charged to the insurance company in amounts of up to \$110 a day for each infraction.

Patient's Printed Name:	
Patient's Signature:	
Date:	
I understand that IIIDA A protects my mad	ical records and confidentiality. It also restricts
medical practices from sharing medical in situations (often including sharing information regarding my consent to share information regarding	ical records and confidentiality. It also restricts formation regarding me and my care in many ation with my family/friends). I hereby give g my medical care by Houston Foot and Ankle zations (please list any and all people that you
give use permission to give information or	
condition):	
Patient Signature	Date Signed

Houst other of underst facility netwo	on Foot and Ankle and the doctors at doctors, vendors, or facilities that ma stand that Houston Foot and Ankle ca ies are in or out of network with my in ork referrals are my choice and response.	ouston Foot and Ankle. I understand that Houston Foot and Ankle may refer me to by be in or out of my insurance network. I annot know with certainty which doctors and insurance. I understand that use of in or out of insibility. Furthermore, I affirm that Houston my certain facility, doctor, nor vendor
Patien	t Signature	Date Signed
Exclu	sive Forum Selection and Choice of	f Law Agreement
agree benefi 1.  2.  3.  4.	to all of the following on behalf of the ciaries:  I agree that all health care rendered and Ankle (including all employed be governed exclusively by Texas Is foreign nation. In no event shall the apply to the health care rendered (or I agree that any dispute, lawsuit, cau way to the health care rendered (or only in a Texas court in the county of the health care services were rendered I agree not to file in the courts of an action, or other claim that relates to I understand that this Agreement apthe health care rendered (or not rendered).	use of action, or other claim that relates in any not rendered) to the patient shall be brought or district in which all or substantially all of red (or should have been rendered). It is of the health care rendered (or not rendered) plies to all claims arising out of or relating to dered) to the patient by Houston Foot and contractors, and representatives, whether the one else.
D. (1)		Detection 1
Patient Si	ignature	Date of Signature

Relationship to Patient

Signature and Name of Person Completing Fonn (if not patient)

#### **Disclosures**

In compliance with Section 102.006 of Texas Occupations Code in connection with my informed consent and personal choice of doctors and facilities solely based on the quality and safety of care, reputation of patient satisfaction, and my knowledge in my decision-making in exercising my rights with respect to the in-network or out-of-network coverage and cost sharing, my attending doctor(s) and/or clinic/facility have disclosed to me at the time of initial contact and at the time of referral with respect to the choice of a doctor or facility solely in the interest of my healthcare quality and safety. As a result of my informed consent and personal choice of doctors and facilities: (A) his/her affiliation, if any, with the doctor or facility for whom the patient is referred and (B) that he/she will may receive, directly or indirectly, remuneration for referring upon my such request and exercising my rights of freedom of choice for the provider(s) and/or facility under the in-network or out-of-network coverage as provided by my health plan, in compliance with all applicable federal and state laws, Medicare, ERISA, PPACA, and Section 102.006 of the Texas Occupations Code. The Texas Medical Board's disciplinary guidelines consider a licensee's failure to disclose an ownership interest in health care facilities to which the licensee is referring his/her patients to be unprofessional conduct, but it does not provide specific guidance on how the physicians should make such disclosures. 22 Tex. Admin Code 190.8(2)(H). The Texas Medical Association has also expressed sensitivity to the potential conflicts of interest inherent in such arrangements and has encouraged physicians to disclose ownership interests in health care facilities to their patients. (A) physician my own or operate a healthcare facility (ie pharmacy, surgical facility, etc) ifthere are no resulting exploitation of patients. Furthermore, any remuneration or return on investment should be based on the physician's percentage of capital investment and not on utilization, or the volume or value of referrals of patients to a particular facility. It is not unethical for a physician to recover his/her investment in such a facility and earn a reasonable rate of return (See Texas Medical Association, Board of Councilors Current Opinions, "Heath Facility Ownership, Incentive Payments, and Conflicts ofInterest" Fall 2012). The Texas Medical Association has recommended that the following guidelines be followed by physicians who have ownership interests in health care facilities: The physician has an affirmative ethical obligation to disclose his/her ownership of a health facility to his patient, prior to admission or utilization. Upon request, a physician should give the patient a list of alternative facilities, if such are available, and inform the patient that they have the options to use one of the alternative facilities.

The following lists our doctors' current investments/ownership or consulting agreements in health-related facilities or companies:

Dr. Jason Miller: National Foot and Ankle Partners, Memorial Hermann Surgical Hospital Kingwood, Alliance/Capital Imaging, Roo Enterprises, LLC, Healthcare Solutions Holdings, Inc., Vascular Institute, VIP Conroe Surgery Center

Dr. Sarah Sykes: No disclosures Dr. Roxanne Toole: No disclosures Dr. Margaret McLean: No disclosures Dr. Spencer Mathews: No disclosures

I certify that I was informed of the doctors' investments/ownership and/or consulting agreements in healthcare related facilities mentioned above. I was informed of the effective alternative resources and facilities available at the time of my decision making and my option to choose an alternative resource/facility (including in and out ofnetwork facilities). I certify that I have read and fully understand this Disclosure and may make copies of this form should I chose to do so.

·	vork facilities). I certify that I have read and fu	
this Disclosure and may make copies of this	•	iii aiiaci
and half mane copies of and		
Signature of Patient	Date	